

## CONFIDENTIAL PATIENT INFORMATION

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Mr. Mrs. Ms. Dr. M D Y

Address: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_ Bus phone: \_\_\_\_\_ Ext: \_\_\_\_\_

Email: \_\_\_\_\_ Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Do you have dental insurance? YES NO

First Insurance Co.: \_\_\_\_\_ Policy holder: \_\_\_\_\_ Policy holder's birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

Group/Policy #: \_\_\_\_\_ Certificate / I.D.# \_\_\_\_\_ M D Y

(if applicable)

Second Insurance Co.: \_\_\_\_\_ Policy holder: \_\_\_\_\_ Policy holder's birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

Group/Policy #: \_\_\_\_\_ Certificate / I.D.# \_\_\_\_\_ M D Y

Legal Guardian (if patient is a minor): \_\_\_\_\_ Phone: \_\_\_\_\_

Referring Dentist: \_\_\_\_\_ Phone: \_\_\_\_\_

Family Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

## MEDICAL HISTORY

**Please circle:**

1. Are you presently under the care of a physician? (regularly for a particular medical condition) YES NO

If YES, explain: \_\_\_\_\_

2. Have you ever been hospitalized or had surgery? YES NO

If YES, explain: \_\_\_\_\_

3. Are you presently taking any medications? YES NO

List: \_\_\_\_\_

4. Do you have any allergies? YES NO

☐ Penicillin ☐ Latex ☐ Local Anesthetic ☐ Aspirin ☐ Sulfa ☐ Other: \_\_\_\_\_

5. Have you ever taken bisphosphonate medication for osteoporosis (ie. Fosamax)? YES NO

6. Do you require pre-medication for dental procedures? (antibiotics, sedative, etc.) YES NO If YES, list: \_\_\_\_\_

7. Have you ever had an unfavorable reaction following dental treatment? YES NO

If YES, explain: \_\_\_\_\_

8. Have you ever had excessive bleeding requiring special treatment? (ie. extractions or surgery) YES NO

If YES, explain: \_\_\_\_\_

9. WOMEN ONLY: Are you pregnant? YES NO If YES, what is estimated delivery date: \_\_\_\_\_

Do you take birth control pills? YES NO

Are you nursing? YES NO

10. Do you have or have you ever had any of the following? Please check:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> High/ low blood pressure    | <input type="checkbox"/> Difficulty breathing        | <input type="checkbox"/> Head/ neck injuries                 |
| <input type="checkbox"/> Heart disease/ heart attack | <input type="checkbox"/> Lung disease                | <input type="checkbox"/> Arthritis/ rheumatism               |
| <input type="checkbox"/> Stroke                      | <input type="checkbox"/> Emphysema                   | <input type="checkbox"/> Artificial joints (hip, knee, etc.) |
| <input type="checkbox"/> Heart surgery               | <input type="checkbox"/> Sinus trouble/ sinusitis    | <input type="checkbox"/> Drug/ alcohol dependence            |
| <input type="checkbox"/> Angina pectoris             | <input type="checkbox"/> Fainting spells or seizures | <input type="checkbox"/> Anxiety/ nervous disorder           |
| <input type="checkbox"/> Heart murmur                | <input type="checkbox"/> Epilepsy                    | <input type="checkbox"/> Psychiatric disorder                |
| <input type="checkbox"/> Heart rhythm disorder       | <input type="checkbox"/> Diabetes                    | <input type="checkbox"/> Eye disease or glaucoma             |
| <input type="checkbox"/> Cardiac pacemaker           | <input type="checkbox"/> Thyroid disease             | <input type="checkbox"/> Cancer                              |
| <input type="checkbox"/> Artificial heart valve      | <input type="checkbox"/> Liver disease (cirrhosis)   | <input type="checkbox"/> Radiation/ chemotherapy             |
| <input type="checkbox"/> Rheumatic fever             | <input type="checkbox"/> Hepatitis A / B / C         | <input type="checkbox"/> Venereal disease                    |
| <input type="checkbox"/> Mitral valve prolapse       | <input type="checkbox"/> Stomach problems            | <input type="checkbox"/> Contagious diseases                 |
| <input type="checkbox"/> Congenital heart defects    | <input type="checkbox"/> Ulcers                      | <input type="checkbox"/> Tuberculosis                        |
| <input type="checkbox"/> Anemia                      | <input type="checkbox"/> Kidney disease              | <input type="checkbox"/> Cortisone/ steroid treatment        |
| <input type="checkbox"/> Blood disorder              | <input type="checkbox"/> Dialysis                    | <input type="checkbox"/> Problems with immune system         |
| <input type="checkbox"/> Blood transfusion           | <input type="checkbox"/> Jaw joint (TMJ) problems    | <input type="checkbox"/> HIV positive or AIDS                |
| <input type="checkbox"/> Asthma                      | <input type="checkbox"/> Headaches/ migraines        |  |

### **OFFICE POLICY**

- An exam, immediate pre-treatment radiograph, plus diagnostic and treatment radiographs in addition to any radiographs from your dentist **are necessary for care**, as well as the application of **anesthesia** and the use of **rubber dam isolation**. A small field cone beam CT scan may be required either before or mid-treatment to facilitate treatment planning and treatment progress. This fee is not covered by the exam or treatment fee.
- Radiographs and intraoral photos may be used for teaching purposes.
- The **examination/consultation fee** is a **separate charge** from the root canal treatment fee estimate. The examination is necessary for proper diagnosis of your problem and consultation on treatment options.
- The root canal treatment fee estimate is an estimate with a range of what we think the approximate cost may be depending on the complexity of your treatment. We try our best for the final fee to stay within the estimate.
- During the course of treatment, the **complexity and prognosis for endodontic therapy may change**, which may then **affect the number, type and scheduling of appointments** needed, as well as the **estimate**.
- **Root canal treatment does not include the permanent filling** that is required after treatment is completed (ie. filling, crown, post, bridge, etc.). This must be done by your general dentist. The fee for the filling is a separate cost.
- Appointments cancelled by you within 48 hours (2 business days) of scheduled treatment are subject to a fee of \$200 per hour that you are scheduled for.
- **Our fees will be charged directly to you and not to your insurance company**. We do not deal with the insurance company, but as a courtesy, we can assist you in filling out your insurance claim form, which you will submit directly for your reimbursement.
- **Insurance companies do not cover 100% of specialist fees**. They will reimburse you according to their fee schedule and what the contract in your policy covers.
- **All payments are due at the time of treatment**. We accept Visa, MasterCard, and Debit. All fees collected towards your treatment are **non-refundable**.
- If treatment is aborted or cannot be completed due to complications with the tooth, the Root Canal fee will be reduced by half, all other fees (ie. access through the crown, post removal, etc.) will still apply. Your insurance company will not cover this fee.
- Fees collected for root canal treatment, including emergency treatment, is **non-refundable** should you wish not to continue treatment.

**I certify that I have read and understood the above. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold the dentist or any member of his/her staff responsible for actions they take or do not take because of errors or omissions that I have made in completing and updating this form.**

**SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_